



# AOI: an Excel plugin for Access Insight

Despite financial departments being greatly attracted to business intelligence solutions, it is often difficult to abandon Excel altogether when it comes to certain tables and analyses. The Excel Plugin for Access Insight has been created to respond to this specific need within financial departments.

While enabled to work on the same data as all users within the organisation, they can easily control their data exposure between Access Insight and Excel and manipulate information between both environments.



## Connecting to the data defined within Access Insight is easy

Enter the same user name and password as you use for Access Insight, select the report which you want to import and that's it! You have exactly the same data as contained in your dashboards.



## Finding the data compiled in your Excel interface

Since the data is already compiled and sorted within Access Insight, you can easily access whatever information you want. You have the ability to extract, filtered and import the data to Excel tables so you can continue to manipulate and produce your own reports.



## Updating data using the "refresh" button

The refresh function means that you are always up to date with your calculations. A simple click and you can access the latest data available in the report while retaining your calculations.

## Why use the Excel plugin?

On top of having access to interactive dashboards, the Excel user can now retrieve data from Access Insight reports and manipulate it according to their own needs.

The production of analyses and reports becomes easier as the data has already been compiled and updated and the entire business has full visibility of results. By connecting Excel to Access Insight you keep hold of your spreadsheets while still taking full advantage of Access Insight's interactivity, data processing power and security management.

